



\$20m OMJIS Bond Converts into Jakota Anime Index Portfolio

March 5, 2024, Luxembourg - Tokyo, – OM Jakota Index Services Limited (“OMJIS”), the parent company of Luxembourg-based SPV that issued the \$120 million December ’33 bonds convertible into Jakota index-linked securities, announces the first conversion event that occurred today.

One of the original OMJIS bonds underwriters, a Swiss family office, has agreed to convert \$20 million of OMJIS bonds into a custom-built portfolio of Anime and Manga related companies benchmarked with Jakota Anime 20 Index (<https://jakotaindex.com/indices/anime-20/>). The Jakota Anime industry, valued at \$150.6 billion market cap wise, has so far lagged in terms of performance compared to some other Jakota benchmarks, with barely a 3.8% performance in the Jakota Anime 20 index since inception on January 1, 2023.

The Jakota Anime 20 Index is part of a series of proprietary Jakota equity indices developed by the New York-based financial media company and index provider Jakota Index Portfolios Inc., which owns and operates jakotaindex.com. This platform aggregates market data, the Jakota indices family and in-house research to provide coverage of stocks, sectors and economies within the Jakota region (Japan, South Korea, Taiwan). Jakota Index Portfolios Inc. licenses its various investable indices tracking Jakota capital markets to investment firms around the world.

“It’s exciting to see more investors leveraging our Jakota indices as benchmarks. This serves as strong proof of worldwide recognition that the Jakota markets are poised for rapid growth and exceptional performance in the coming years”, commented Ms. Motoko Yorozu, a member of the Index Committee at Jakota Index Portfolios Inc.

Due to the conversion that occurred today, OMJIS is announcing a reduction in the OMJIS bond issue to outstanding from \$120 million to \$100 million with immediate effect.

About OM Jakota Index Services

OM Jakota Index Services Limited is a global business company with its primary activity focused on investing in various private and public securities and structured products such as ETFs (exchange-traded funds), AMCs (actively managed certificates) and Jakota index-linked and other securities including convertible bonds and index-based derivatives.